

## TORONTO STOCK EXCHANGE

FILING STATEMENT No. 476.

ACCEPTED FOR FILING, AUGUST 22nd. 1960.

JUMPING POUND PETROLEUMS LIMITED

Full corporate name of Company

Incorporated under the Alberta Companies Act by Certificate dated August 23, 1945.

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953

(Ontario) by Letters Patent dated May 1st, 1957).

## FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

THE EXCHANGE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED IN THIS FILING STATEMENT, WHICH IS A REPRODUCTION OF THE ORIGINAL FILED WITH THE EXCHANGE BY THE COMPANY AND IS ISSUED FOR INFORMATION PURPOSES ONLY.

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	The material change in the affairs of the Company is the purchase of 43,000 shares of United Oils, Limited during the period from July 27 to August 12, 1959 at a cost of \$99,092.88 and the purchase on April 20-21, 1960 of 1,600 Class A shares of Home Oil Company Limited at a cost of \$15,030.00, all purchases being acquired on the open market. The Company inadvertently failed to notify the Toronto Stock Exchange at the time these transactions were carried out.		
2. Head office address and any other office address.	304 Sixth Avenue West, Calgary, Alberta.		
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	Robert Arthur Brown, Jr.	2211 - 7th Street S.W., Calgary, Alberta.	Oil Executive
	Robert Percy Copithorne	R.R. No. 2, Calgary	Rancher
	John W. Copithorne	1135 - 7A Street N.W., Calgary, Alberta.	Retired
	Max C. Govier	501 Devonshire House Rideau Towers, Calgary, Alberta.	Oil Executive
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized 5,000,000 shares for maximum consideration \$1,250,000. Issued and Outstanding 1,788,573 shares.		
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	The Company has a bank loan in the amount of \$82,000 against which all of its marketable securities have been hypothecated.		
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	None		
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	None		
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	None		
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	Substantially all of the Company's properties are developed and the Company at the present has no plans for an active exploratory or development program, but is continuing its participation in the oil industry by investment in other oil companies.		
10. Brief statement of company's chief development work during past year.	Nil		
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	Not applicable.		
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	Not applicable.		

AUG 24 1960



## FINANCIAL STATEMENTS

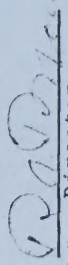
JUMPING POUND PETROLEUMS LIMITED


## BALANCE SHEET

AS AT MAY 31, 1960

ASSETS		LIABILITIES	
CURRENT		CURRENT	
Cash in Bank	\$ 3,365.65	Bank loan - secured	\$ 82,000.00
Accounts receivable	<u>2,134.97</u>	Due to associated company	425.36
	\$ 5,500.62	Income taxes payable	<u>2,660.00</u>
			\$ 85,085.36
INVESTMENT IN MARKETABLE SECURITIES,		CAPITAL STOCK AND SURPLUS	
at cost (quoted market value \$148,274.00)	314,292.88	Capital -	
		Authorized - 5,000,000 shares	
		without nominal or par value	
	243,854.69	Issued - 1,788,573 shares	415,652.12
	<u>53,310.51</u>		
	190,544.18	Contributed surplus - unchanged	
		during the period ended May	
		31, 1960	7,500.00
Leaseholds and royalty rights -		Earned surplus - as per	
Non-producing	<u>32,657.00</u>	attached statement	<u>34,757.20</u>
	223,201.18		457,909.32
	<u>\$542,994.68</u>		<u>\$542,994.68</u>

Approved on behalf of the Board


  
 "R.A. Brown, Jr" Director


  
 "M.C. Govier" Director

JUMPING POUND PETROLEUMS LIMITED  
STATEMENT OF INCOME AND EARNED SURPLUS  
FOR THE FIVE MONTHS ENDED MAY 31, 1960

INCOME

Gross royalties	\$13,811.21	
Investment income	<u>78.18</u>	\$13,889.39

EXPENSES

General and administrative expense	618.10	
Interest	1,912.83	
Lease rentals and mineral taxes	249.97	
Depletion	3,881.85	
Loss on sale of investments	<u>370.25</u>	<u>7,033.00</u>

INCOME before income taxes	6,856.39	
Provision for income taxes	<u>2,010.00</u>	
NET INCOME for the period	4,846.39	
EARNED SURPLUS as at January 1, 1960	<u>29,910.81</u>	
EARNED SURPLUS as at May 31, 1960		<u>\$34,757.20</u>

JUMPING POUND PETROLEUMS LIMITED  
STATEMENT OF SOURCE AND APPLICATION OF FUNDS  
FOR THE FIVE MONTHS ENDED MAY 31, 1960

FUNDS PROVIDED

From operations		
Net income	\$4,846.39	
Add - Non cash charges - Depletion	<u>3,881.85</u>	\$ 8,728.24

FUNDS APPLIED

Purchase of 1,600 Class A Home Oil shares	<u>15,030.00</u>
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EXCESS OF FUNDS APPLIED OVER FUNDS PROVIDED -	
Increase in working capital deficiency	<u>\$6,301.76</u>

CHANGES IN WORKING CAPITAL

	<u>May 31, 1960</u>	<u>Dec. 31, 1959</u>	Increase (Decrease)
Current assets			
Cash	3,365.65	3,203.95	161.70
Accounts receivable	2,134.97	3,349.57	(1,214.60)
Government bond	-	4,914.00	(4,914.00)
	<u>5,500.62</u>	<u>11,467.52</u>	<u>(5,996.90)</u>
Current liabilities			
Bank loan	82,000.00	82,000.00	-
Accounts payable and accrued charges	-	379.05	(379.05)
Due to associated company	425.36	321.45	103.91
Income taxes payable	<u>2,660.00</u>	<u>2,050.00</u>	<u>610.00</u>
	<u>85,085.36</u>	<u>84,750.50</u>	<u>334.86</u>
Working capital (deficiency)	<u>\$ (79,584.74)</u>	<u>\$ (73,282.98)</u>	<u>\$ 6,301.76</u>

*[Signature]*  
 "R.A. Brown, Jr" Director

*[Signature]*  
 "M.C. Govier" Director

JUMPING POUND PETROLEUMS LIMITED  
STATEMENT OF MATERIAL CHANGES IN  
BALANCE SHEET ITEMS SINCE MAY 31, 1960

- (1) There have been no material changes in the items shown on the Company's Balance Sheet as at May 31, 1960 to July 14, 1960, other than the following:
- (A) The market value of the Company's investment in marketable securities has decreased from \$148,274.00 to \$134,568.00.

*[Signature]*  
 "R.A. Brown, Jr" Director

*[Signature]*  
 "M.C. Govier" Director



13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None.			
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable.			
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	Names, addresses and shareholdings of five largest registered shareholders	Number of Shares Held		
	Charles Huber 540 - 18th Avenue S.W. Calgary, Alberta.	122,500		
	Advance Oil Company Limited 304 Sixth Avenue West, Calgary, Alberta.	160,000		
	Rabsco Investments Limited c/o Macleod, McDermid, Dixon, Burns, Love & Leitch, 301 Eighth Avenue West, Calgary, Alberta.	259,555 (A)		
	James Richardson & Sons 173 Portage Avenue East Winnipeg, Manitoba.	134,138 *		
	A.E. Salter and J.A. Moir Nominees, c/o Canadian Bank of Commerce Calgary, Alberta.	171,000 *		
	The shares held are not pooled or escrowed.			
	(A) All of the shares of Rabsco Investments Limited are owned beneficially by the Company, but Mr. R.A. Brown, Jr., the President of Jumping Pound Petroleum Limited, owns all of the shares of this Company. In addition, Mr. R.A. Brown, Jr. has an indirect interest amounting to approximately 39.7% of the 160,000 shares of Jumping Pound Petroleum Limited owned by Advance Oil Company Limited.			
	* The Company believes that these registered shareholders are not the beneficial owners of the registered shares.			
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	The present management may be in a position to materially effect control if they are able to obtain sufficient proxies from other large shareholders.			
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.		Shares	Cost	Market
	Home Oil Company Limited			
	Class A	8,975	\$161,330.00	\$ 75,838.75
	Class B	2,650	53,870.00	20,405.00
	United Oils, Limited	43,000	99,092.88	52,030.00
			<u>\$314,292.88</u>	<u>\$148,273.75</u>
18. Brief statement of any lawsuits pending or in process against company or its properties.	None			
19. Statement of any other material facts and if none, so state.	None			

CERTIFICATE OF THE COMPANY

DATED July 20, 1960.

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"R.A. Brown, Jr."

"M.C. Govier"

CORPORATE  
SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)